

# **Livestock for a sustainable world**

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**European Commission**  
**DG AGRI**

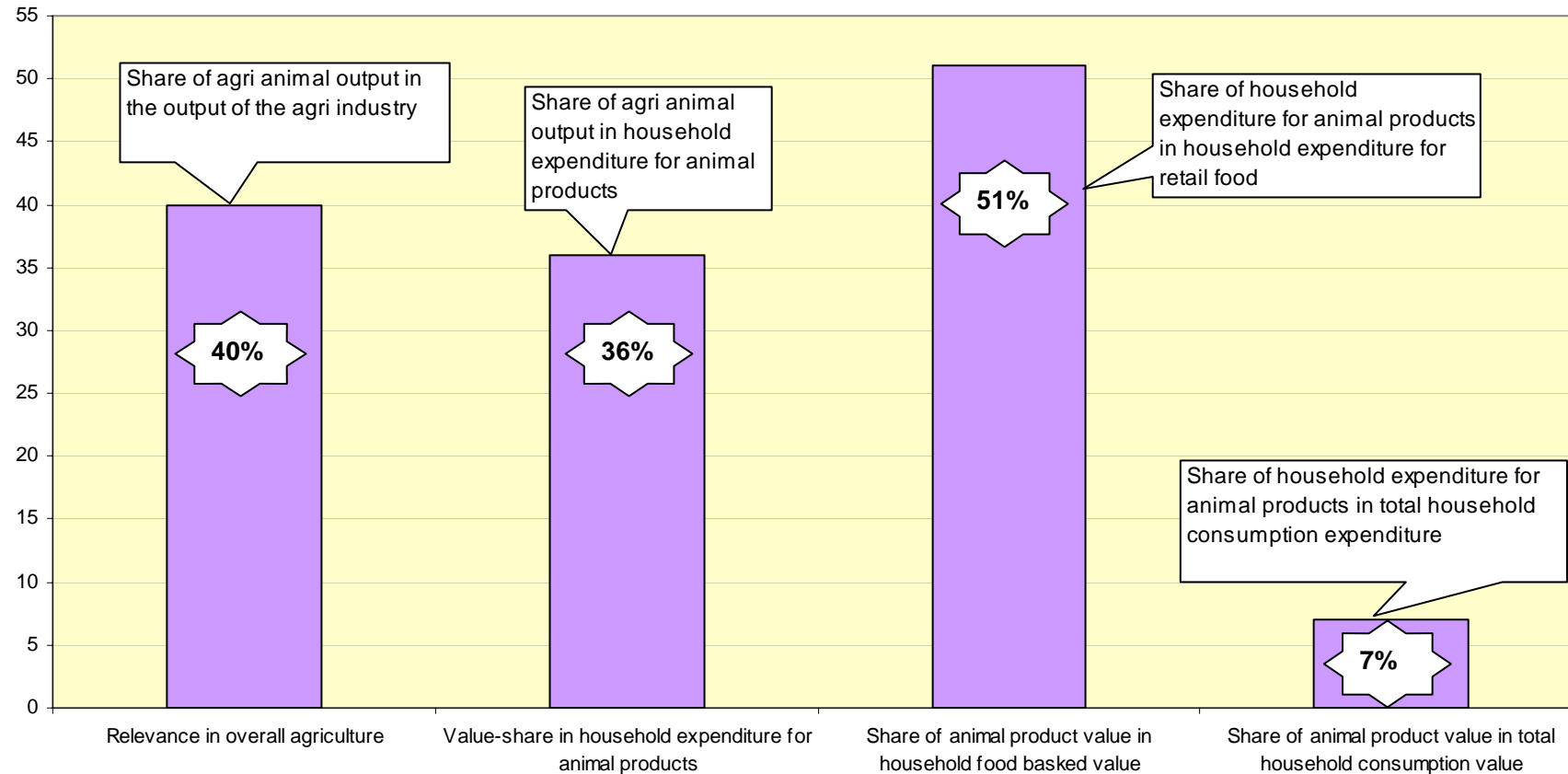
**Assalzo-Assocarni, Rome 23/06/2010**



# Livestock EU



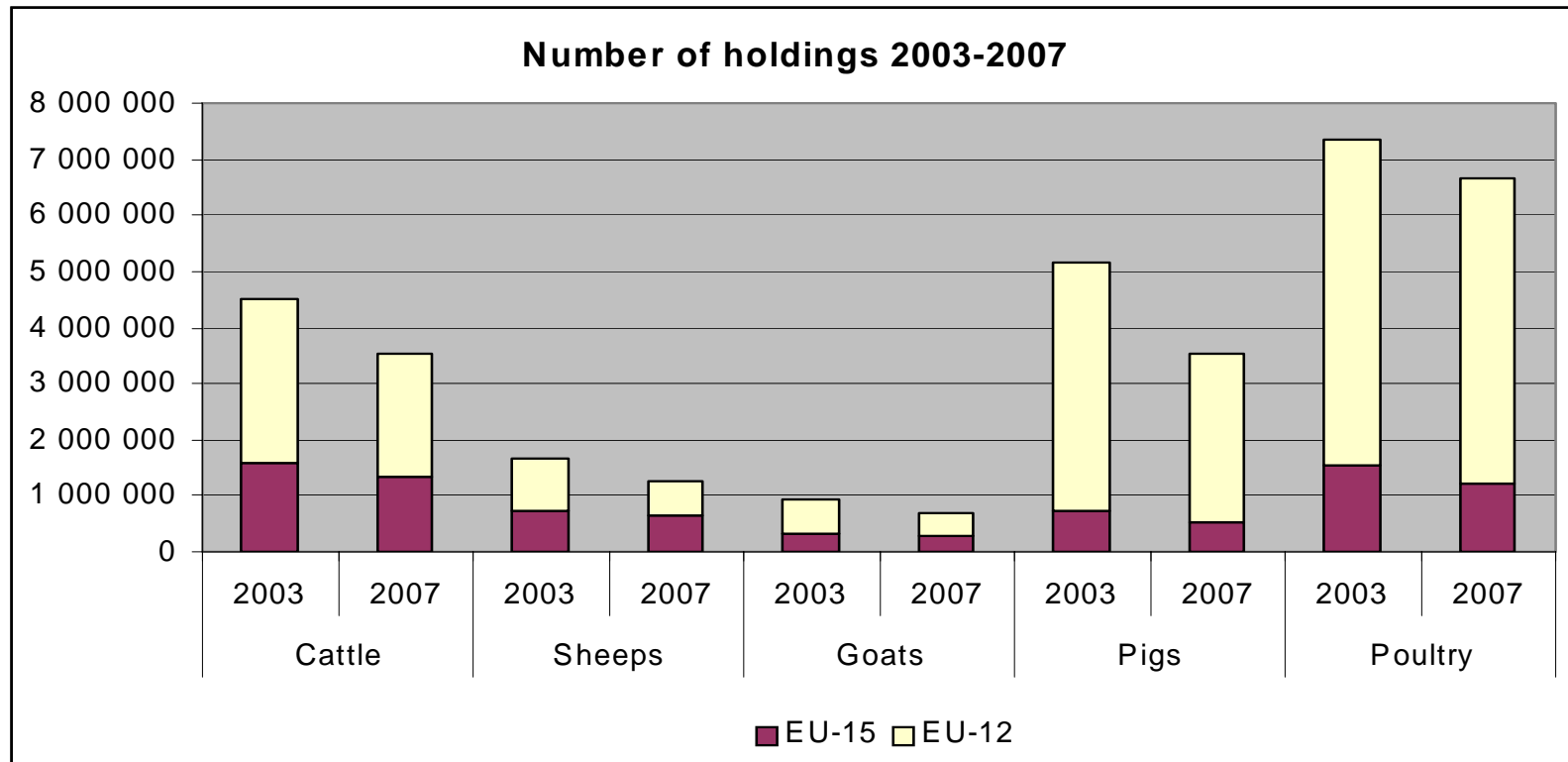
## Relevance of the EU livestock sector



Source: Eurostat, Economic accounts of agriculture, Household budget survey, Harmonized index of consumer prices.



# Livestock EU



Source: Farm Structure Survey

## Structural adjustment in the livestock sector

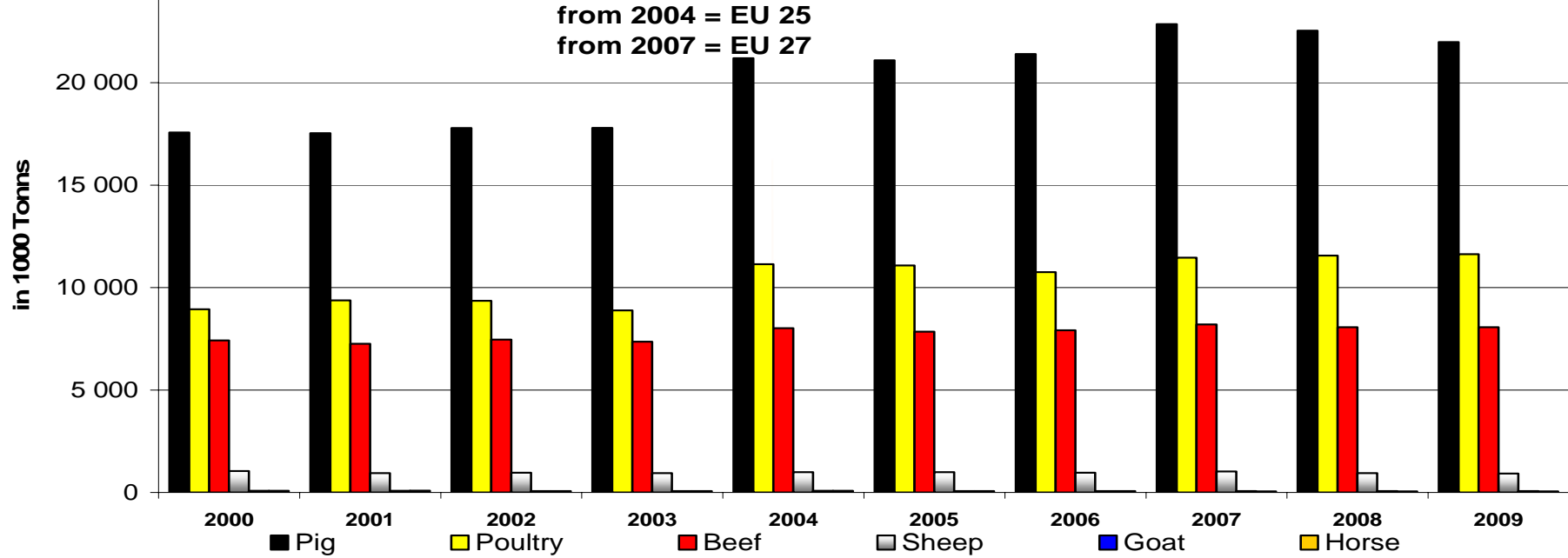


# Livestock EU



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Agriculture and Rural Development

## EU - Production of meats 2000 - 2009



Pig	17 564	17 532	17 784	17 793	21 197	21 100	21 400	22 858	22 538	21 989
Poultry	8 939	9 381	9 357	8 885	11 142	11 084	10 754	11 454	11 558	11 629
Beef	7 401	7 265	7 466	7 361	8 019	7 854	7 915	8 203	8 065	8 065
Sheep	1 046	943	964	946	985	985	970	1 024	942	920
Goat	74	74	74	69	75	73	68	72	73	72
Horse	79	94	71	66	78	64	70	56	53	53
<b>Total</b>	<b>35 104</b>	<b>35 290</b>	<b>35 716</b>	<b>35 120</b>	<b>41 495</b>	<b>41 160</b>	<b>41 178</b>	<b>43 667</b>	<b>43 228</b>	<b>42 729</b>
Change prev. Year		0.5%	1.2%	-1.7%	18.2%	-0.8%	0.0%	6.0%	-1.0%	-1.2%

Graph based on monthly Cronos data, except for the poultry.  
Production of poultry DG AGRI



# PAC



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*To support a social, single EU market economy so as to achieve a sustainable EU livestock sector that meets the expectations of EU society.*

Early years 1960's	Crisis years 70's - 80's	1992 CAP Reform	Agenda 2000	2003 CAP Reform
<p><b>Price support</b></p> <p>Secure food supplies</p> <p>Improve productivity</p> <p>Stabilise markets</p>	<p><b>Production control</b></p> <p>Slow down expenditure</p> <p>Reduce international friction</p>	<p><b>Price cuts + compensation</b></p> <p>Cut surpluses</p> <p>Stabilise budget</p> <p>Protect environment</p>	<p><b>More price cuts + compensation</b></p> <p>Identify EU Farm Model</p> <p>Formalise Rural Development</p> <p>Set a budget ceiling</p>	<p><b>Single Farm Payment</b></p> <p>Better market orientation</p> <p>Linked to EU standards (quality, safety)</p>





**PAC**



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## Common Agricultural Policy (CAP)

### 1. Pillar:

- Market organisations (sugar, wine, olive oil etc.)
- Direct payments (“decoupled“ from production)
- Cross Compliance standards

2. Pillar:  
Rural Development  
Policy

Multifunctional  
agriculture

Food

Environmental  
function

Rural function

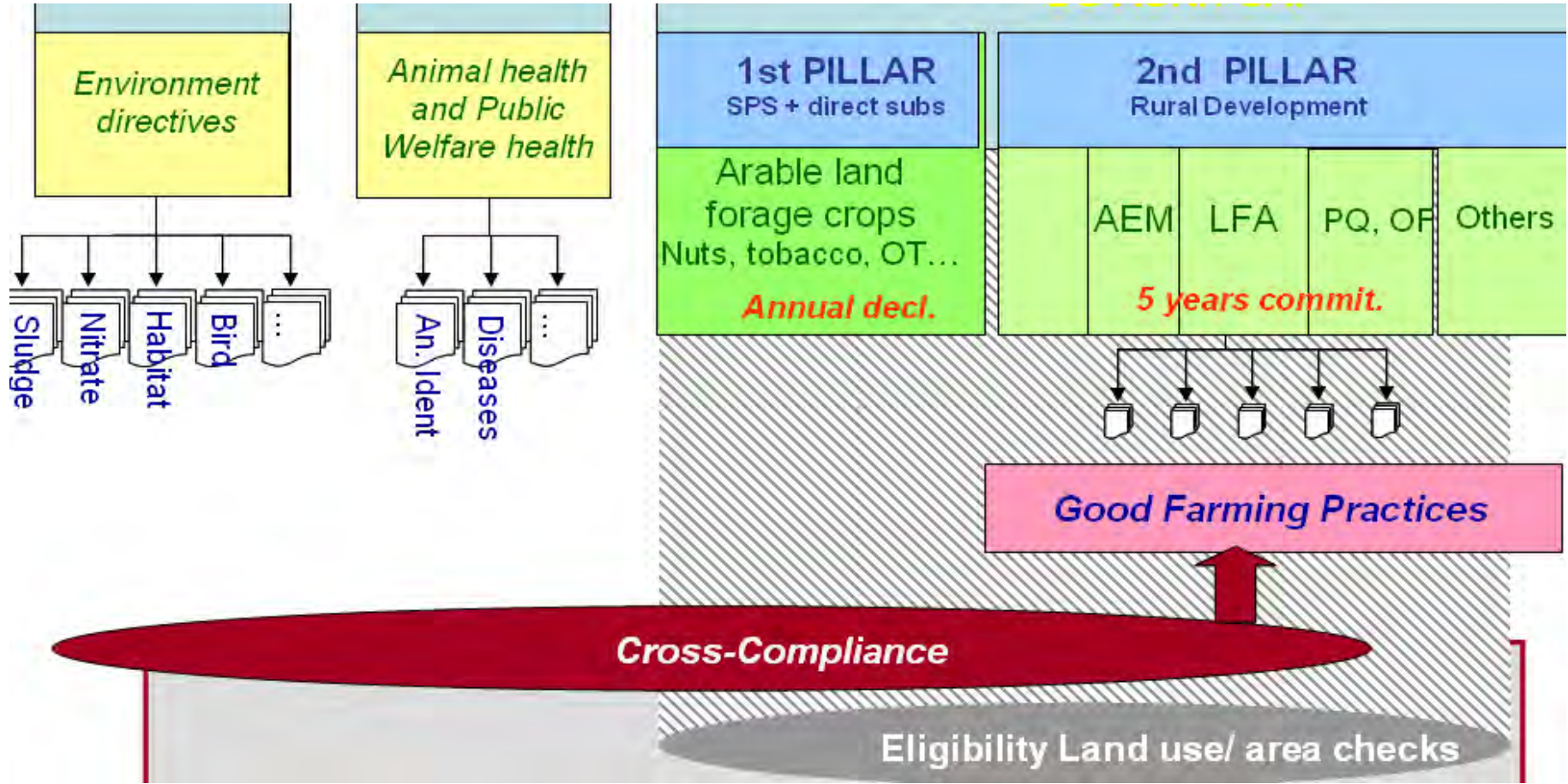
Modu-  
lation



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## Good Agricultural and Environmental Condition (GAECs)

Issue	Standards
<p>Soil erosion:</p> <p>Protect soil through appropriate measures</p>	<ul style="list-style-type: none"> <li>- Minimum coverage</li> <li>- Minimum land management reflecting site-specific conditions</li> <li>- Retain terraces</li> </ul>
<p>Soil organic matter</p> <p>Maintain soil organic matter levels through appropriate practices</p>	<ul style="list-style-type: none"> <li>- Standards for crop rotations where applicable</li> <li>- Arable stubble management</li> </ul>
<p>Soil structure</p> <p>Maintain soil structure through appropriate measures</p>	<ul style="list-style-type: none"> <li>- Appropriate machinery use</li> </ul>
<p>Minimum level of maintenance</p> <p>Ensure a minimum level of maintenance and avoid deterioration of habitats</p>	<ul style="list-style-type: none"> <li>- Minimum livestock stocking rates or/and appropriate regimes</li> <li>- Protection of permanent pasture</li> <li>- Retention of landscape features, including where appropriate, the prohibition of the grubbing up of olive trees</li> <li>- Avoiding the encroachment of unwanted vegetation on agricultural land</li> <li>- Maintenance of olive groves in good vegetative conditions</li> </ul>





# PAC - Health Check



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**Cross-compliance**

Simplification of Aid to respect environmental, animal welfare and food quality standards

**Bovine**

Phasing out milk quotas

**Sheep - Goats**

Art 51 (maintain current levels support):

- Option 100% suckler cow
- Option 50% sheep/goat premia

**Specific support**

- Specific disadvantage dairy, beef, goat/sheep meat:  
Economical vulnerable or environmental sensitive area  
Economical vulnerable types of farming

**Art 68**

- Types farming protection or enhancement environment
- Improving quality or marketing
- Enhanced Animal welfare
- Area under restructuring/development
- Contribution Insurance schemes for natural disasters
- Mutual funds for animal diseases

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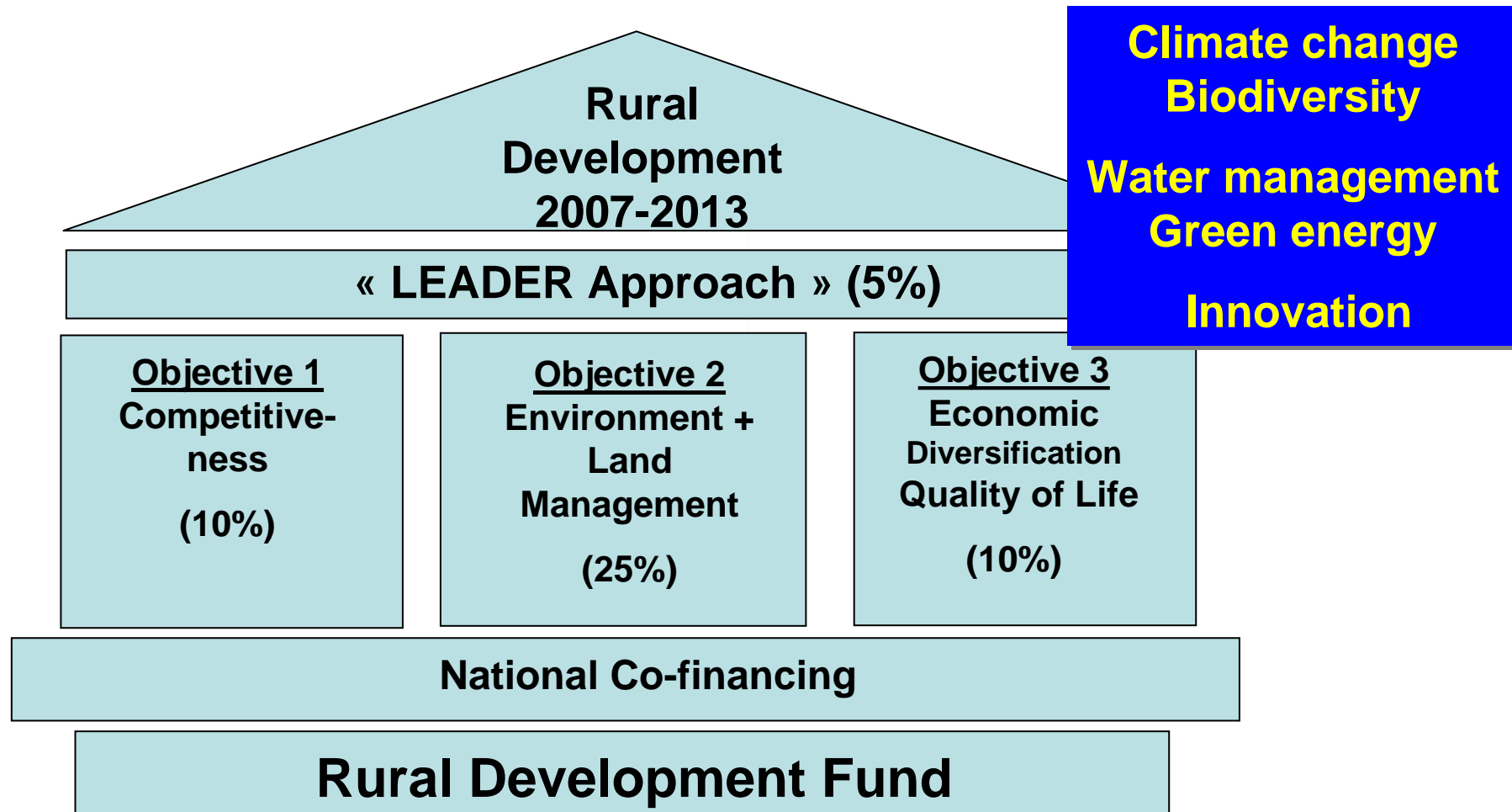


# PAC Second Pillar



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**Before 30/06/2009: Modification of National Programmes (new challenges)**



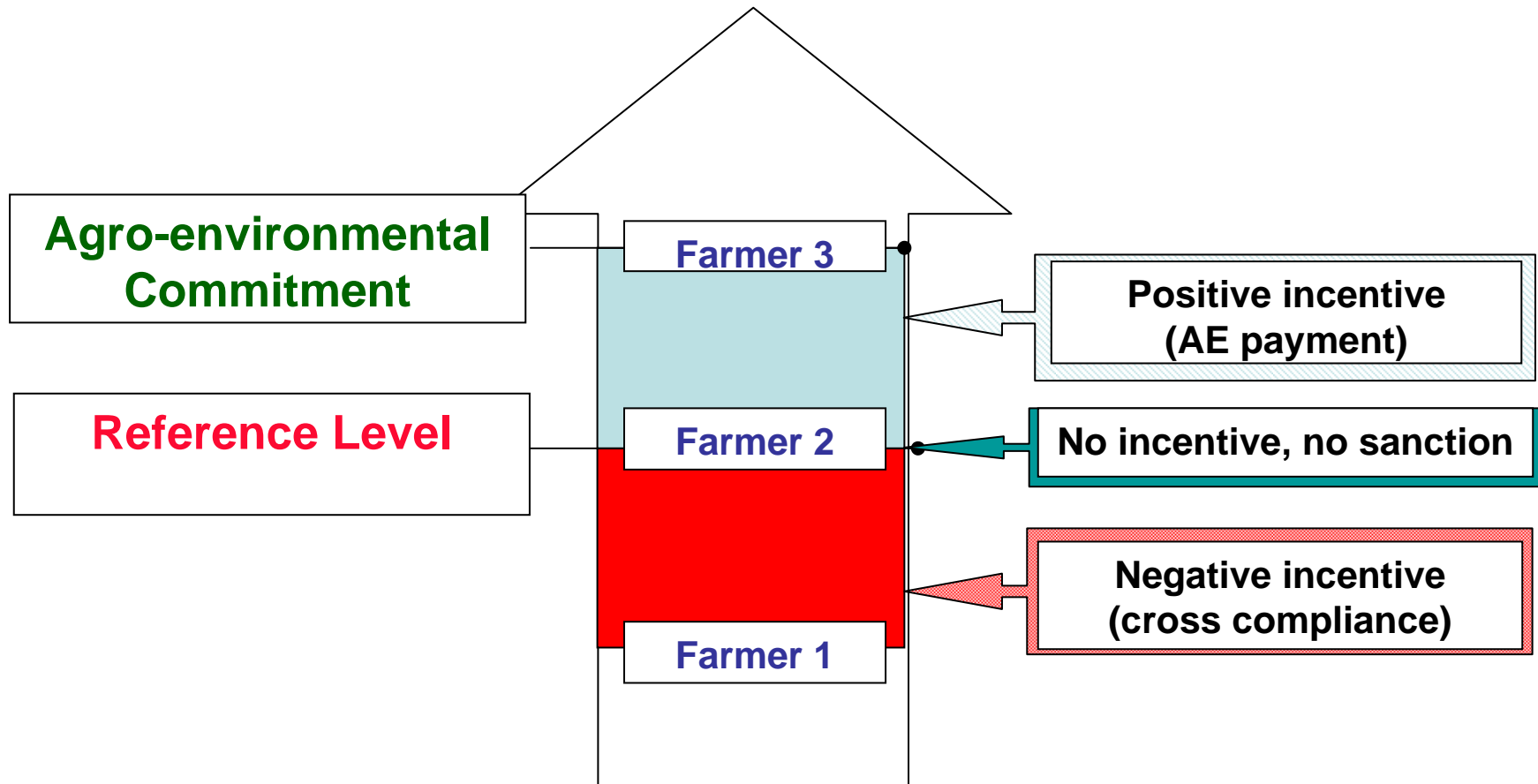


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## AE payments in practice

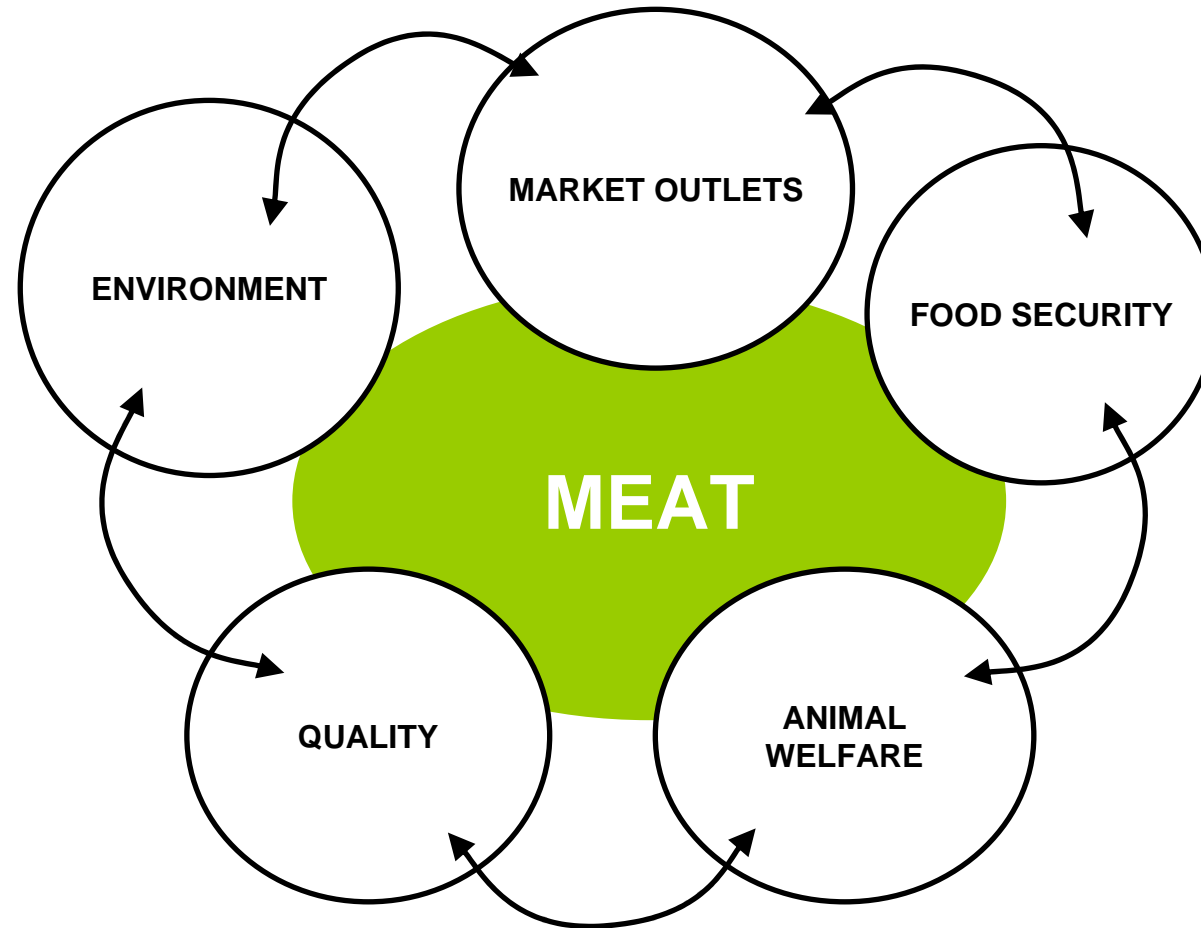




# Challenges



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# Challenges



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➤ EU labels



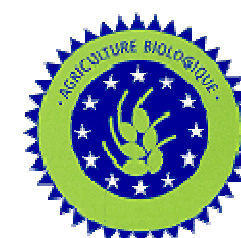
(AOP)



(IGP)



(STG)



Organic Agriculture

## ¿New reserved terms?

# Challenges

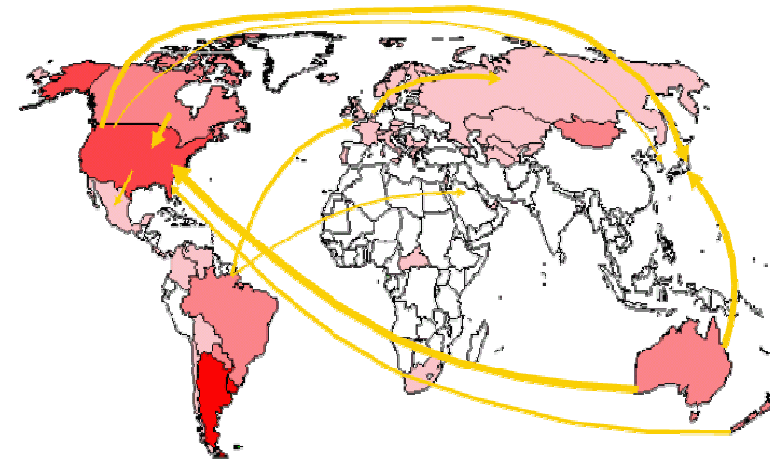
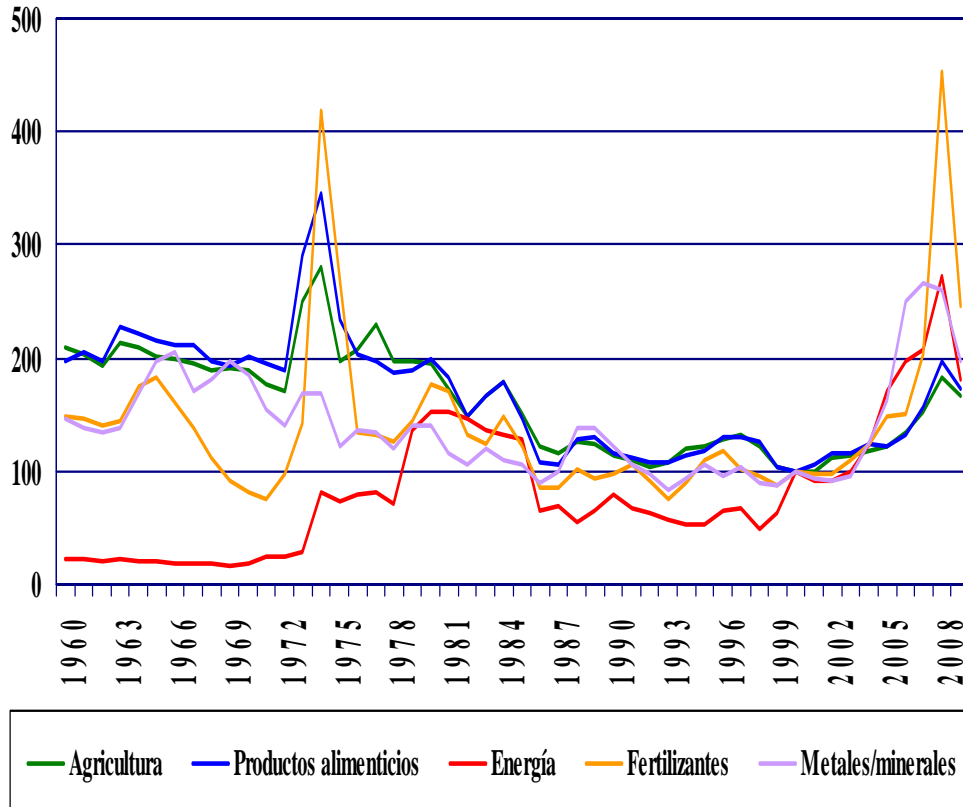


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USD/millones de toneladas en USD constantes (2000 = 1000)

Source: World Bank



*Economical crisis*

*Feed costs*

*Trade Agreements -WTO*

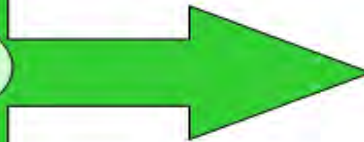


# Challenges



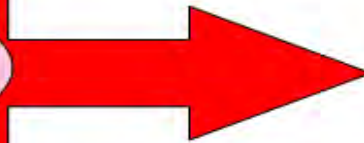
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**Primary production**

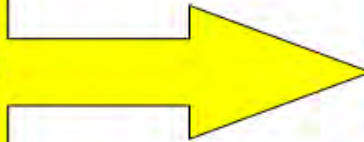


**Excluded:**  
**Food business operators**  
**other than farmers**  
**Processed products at farm**

**Clearly target**



**Formulated clearly  
& unambiguously**



**Store and handle... as to  
prevent...**  
**To keep records on... vet.  
treatments administrated to...**

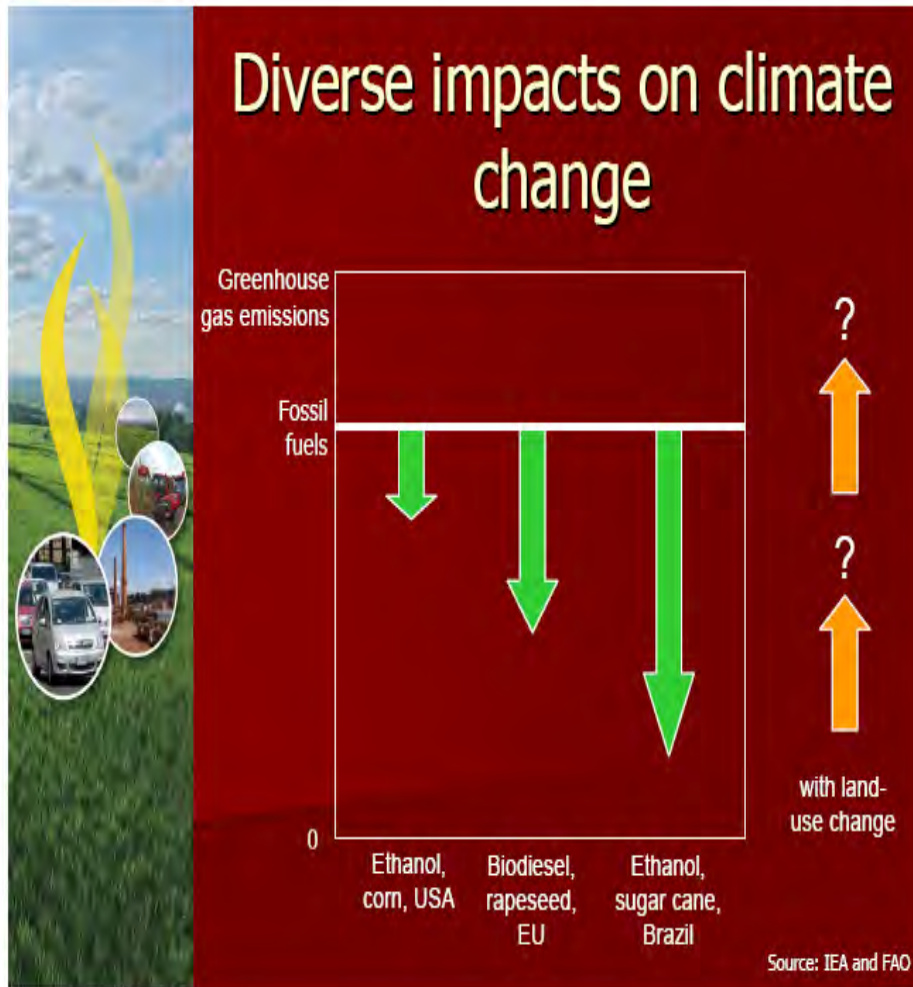




# Challenges



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Culture and Rural Development



livestock's long shadow  
environmental issues and options

**18% GHG emissions livestock sector**



**To control (GHG) emissions = reducing carbon footprint**



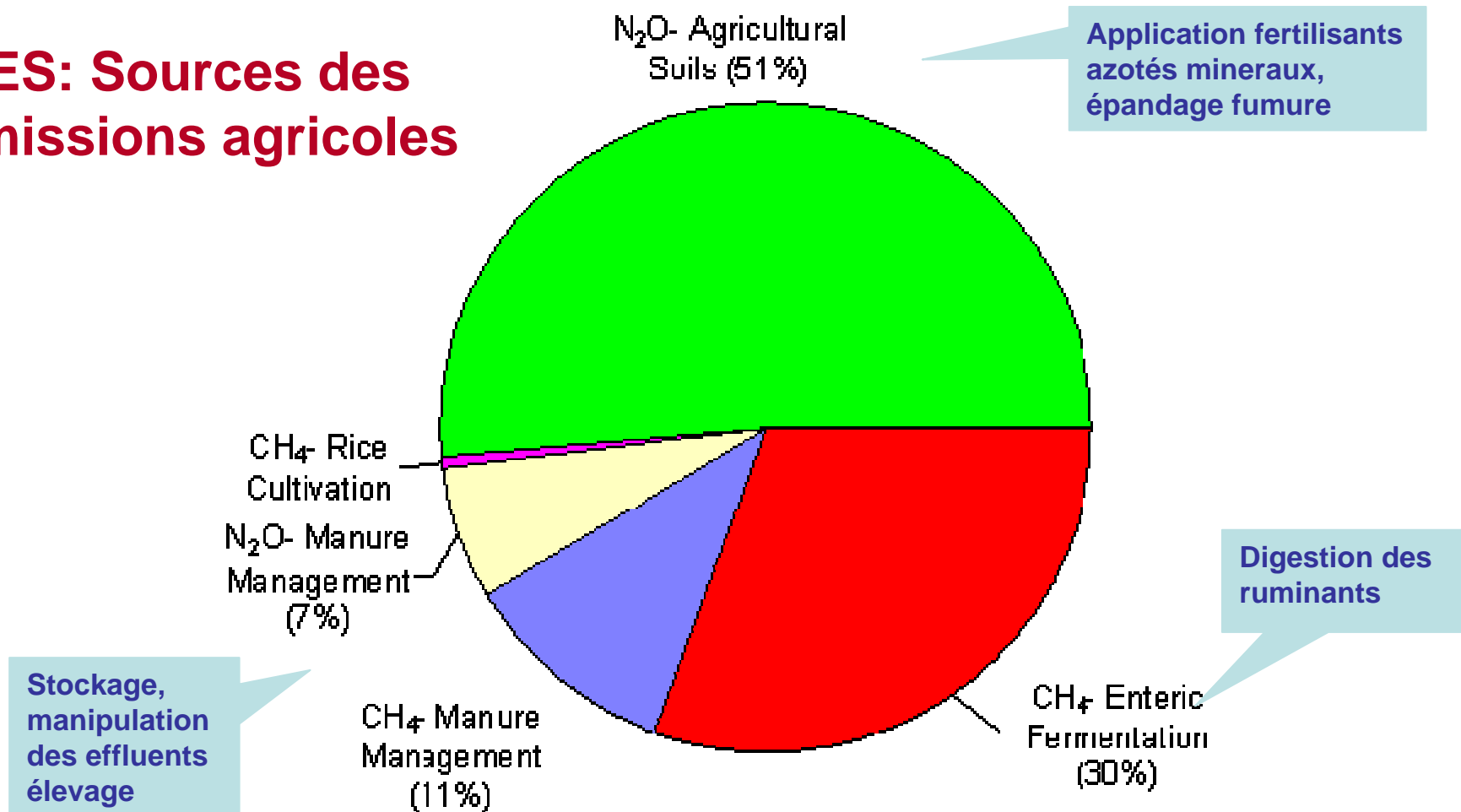
# Challenges



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## GES: Sources des émissions agricoles





# Challenges

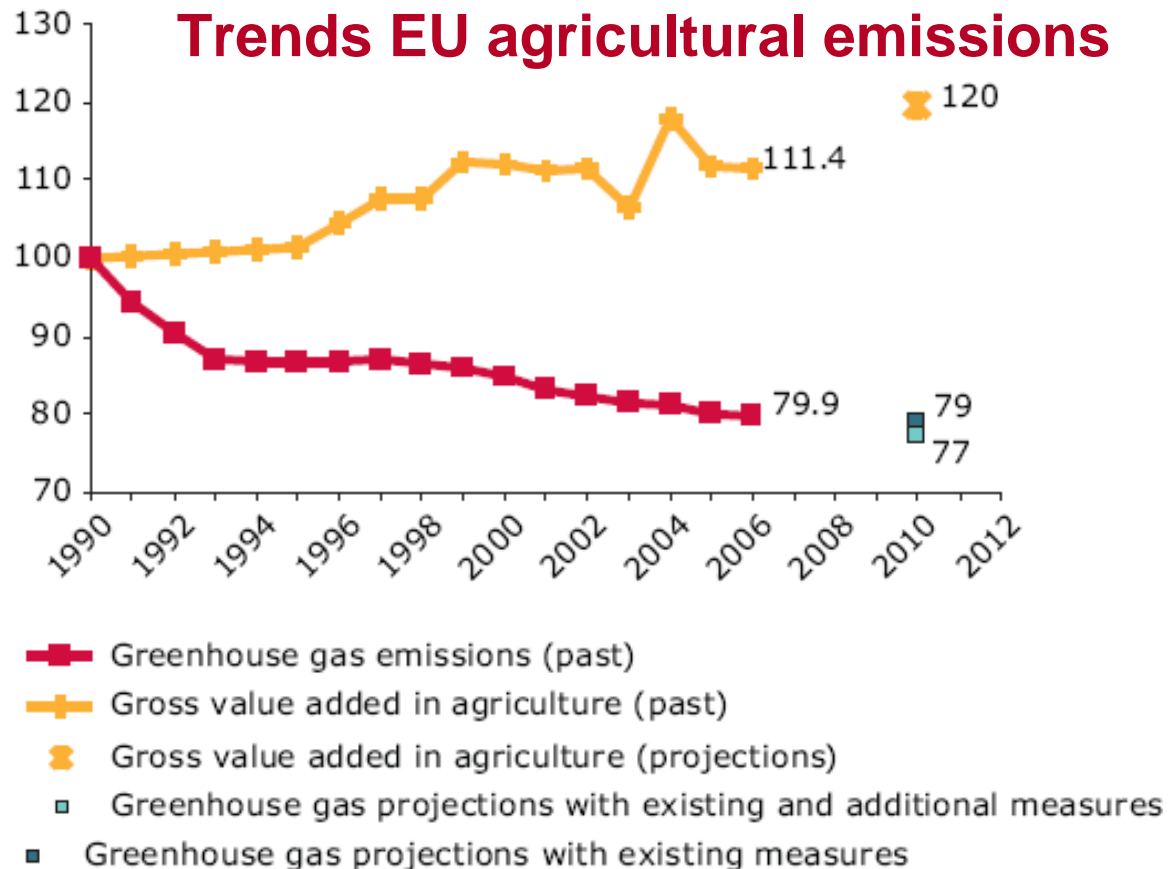


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- Declined by **20%** by 2006 (EU-15: - 11%)
- Further **decline** projected by 1-3% by 2010
- Drivers: decreased **livestock** numbers, improved farming techniques
- **EU policies** are contributing: CAP reforms, environmental legislation

Index 100 = 1990 level

## Trends EU agricultural emissions

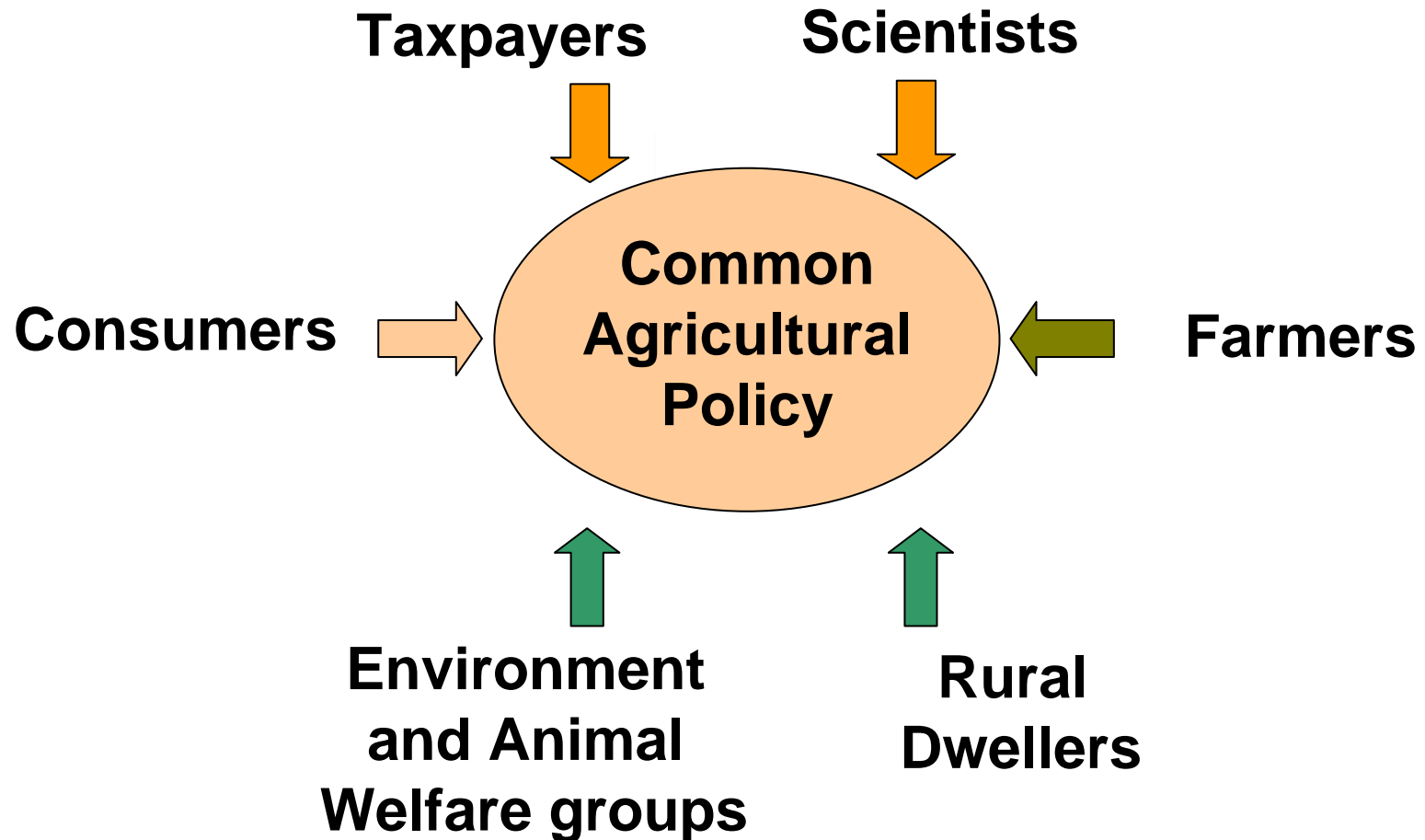


# Sustainable Livestock



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*To support a sustainable EU livestock sector that meets the expectations of EU society.*



*! Thanks for your attention !*



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Agriculture and Rural Development

**TOGETHER**<sup>®</sup>  
SINCE 1957



**Win-Win policy**

